

# **Operations Research in the Health Care or Who Let the Engineer Into the Hospital?**

**Michael W. Carter**

***Health Care Resource Modelling Group***

**Mechanical and Industrial Engineering**

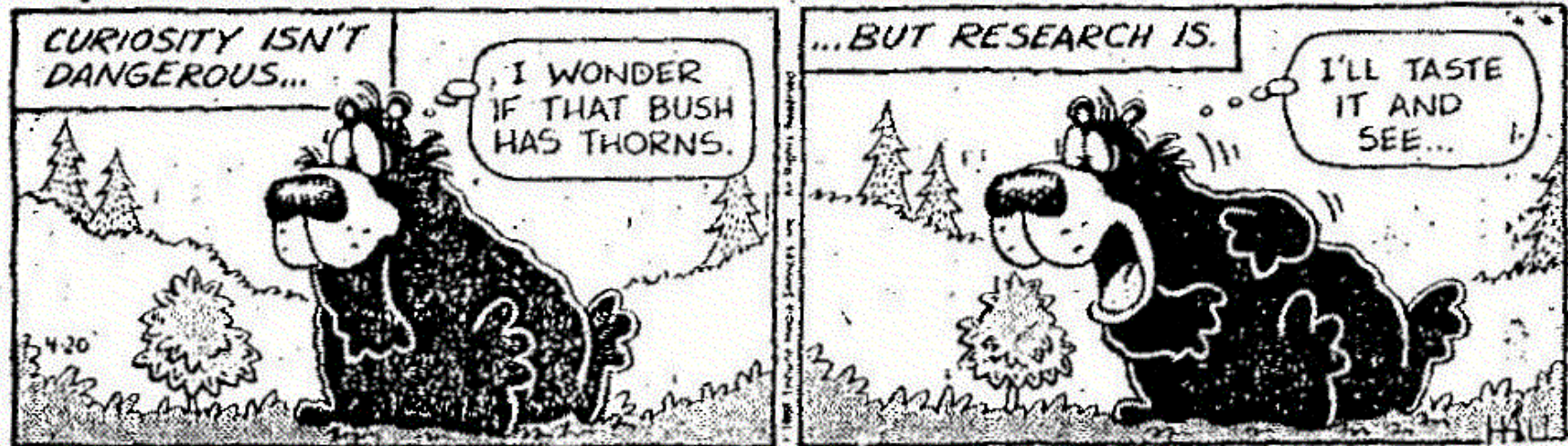
**University of Toronto**

**e-mail: [carter@mie.utoronto.ca](mailto:carter@mie.utoronto.ca)**

# Outline

- Brief intro to Operations Research
- A few applications:
  - ED Simulation
  - Cardiac Bed Planning
  - Strategic Planning
- Future Directions

## Simple Beasts



# Brief Intro to O.R.

- Started during WWII in UK
- Quantitative analysis: math, physics, stats
- Canadians involved from the start

# Optimisation in Health Care

- Two main criteria:
  - ↳ Minimize Cost
    - ↳ per visit/episode?
    - ↳ average annual cost?
  - ↳ Maximize Quality
    - ↳ for the particular episode?
    - ↳ quality of life?

# Have you ever counted them?

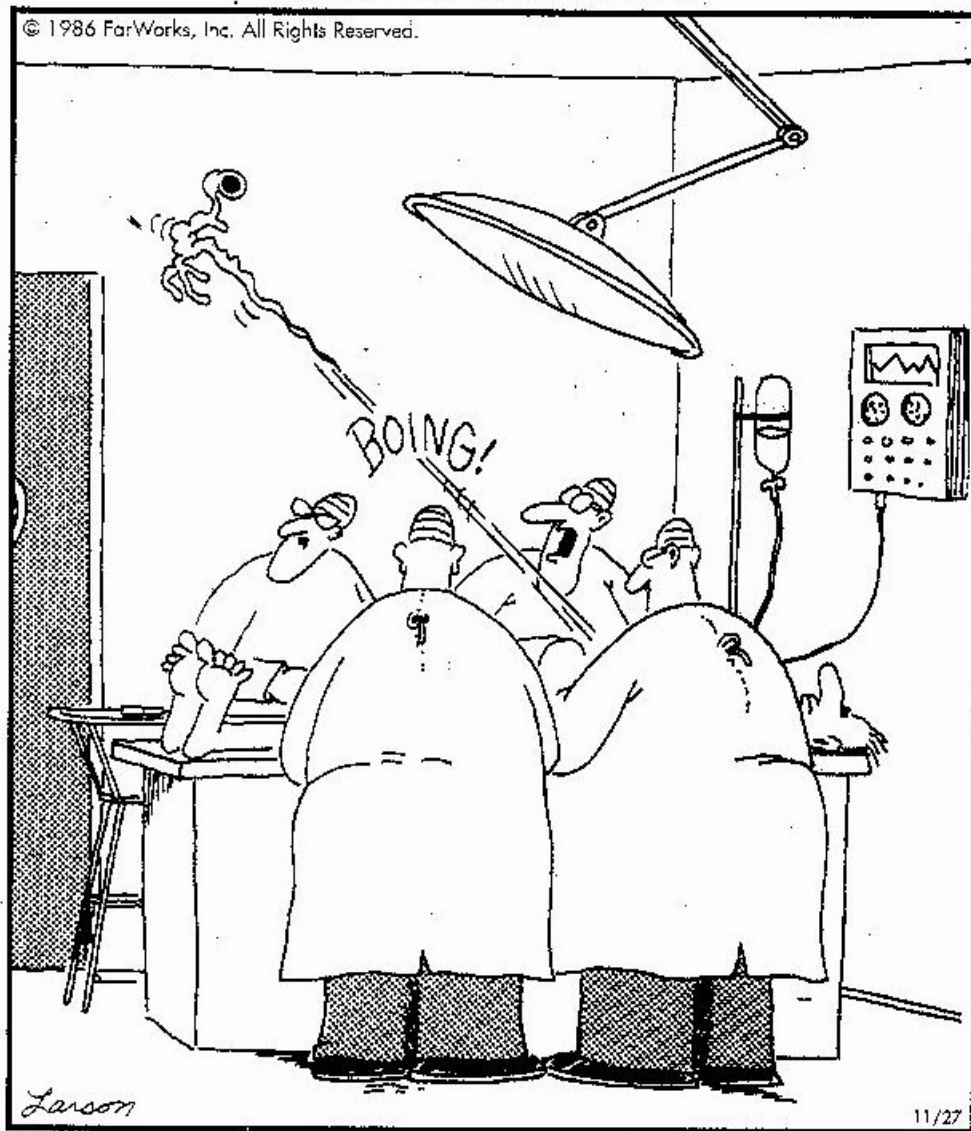
- Nuclear Medicine at William Ostler
- Endocrinology at the Cleveland Clinic
- Medical Imaging at a large hospital

**THE FAR SIDE**

From **The Complete Far Side**, available in bookstores

Original release date: 11/29/86

© 1986 FarWorks, Inc. All Rights Reserved.



"Whoa! Watch where that thing lands—we'll probably need it."



# OR Scheduling Delays

- Downtown acute care hospital OR suite
- Address issues causing delays in turnaround
- ORSOS data: two main factors
  - lack of recovery room beds
  - cleaners unavailable
- “Simple” solution



# Hospital Patient Simulation

- 1989: Nursing Crisis in Ontario
- Ont. Min. of Health & Five Hospitals
- Linda O'Brien-Pallas & Linda McGillis-Hall (Nursing) plus John Blake (IE Dalhousie)
- 1995: Efficient Use of Resources!
- “What if?” Simulation tool
- However, some of the results were “simple”

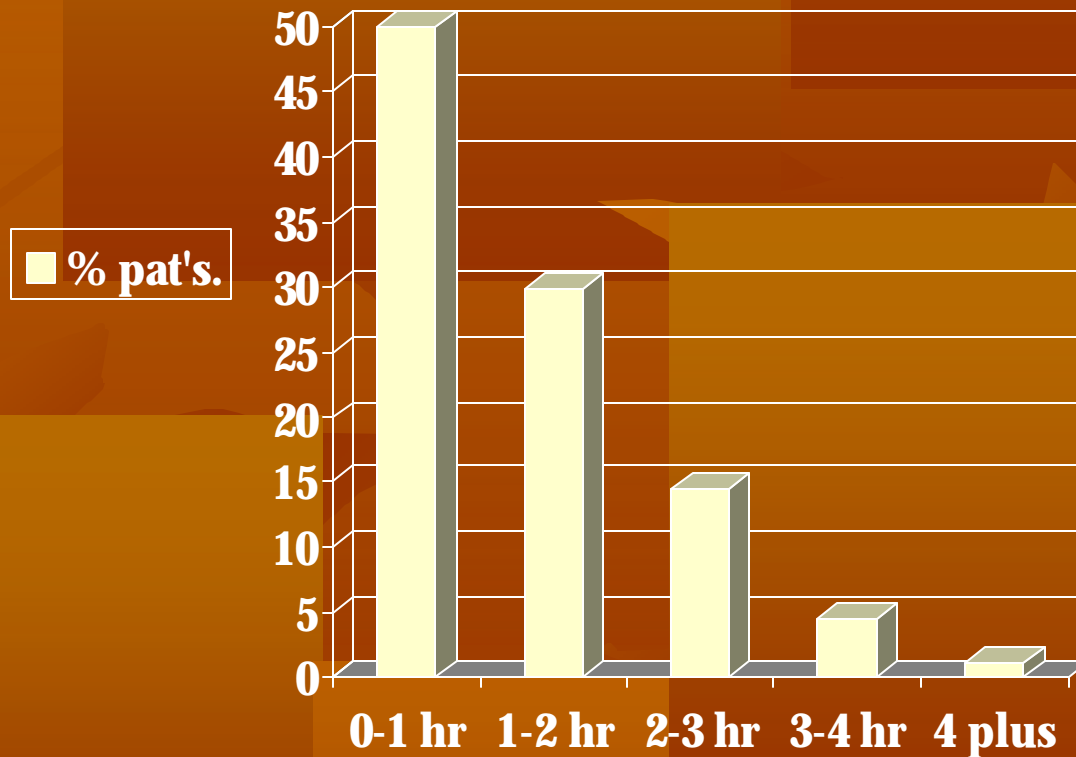


"You're on the waiting list  
to start waiting."

# CHEO: Emergency Room

- Children's Hospital of Eastern Ontario: Ottawa 1993
- Paediatric Teaching Hospital
- 50,000 patient visits per year in the ER

# CHEO: Waiting Times (1993)



# CHEO: Emergency Room

- 20 % of patients wait over two hours
- Eleven suggestions by staff
- Simulation used to evaluate scenarios
- Fast track clinic
- New Casualty Officer
- Staggered start times

# Cornered

by Mike Baldwin

11-3 © 2004 Mike Baldwin / Dist. by Universal Press Syndicate [www.cornered.com](http://www.cornered.com)  
[cornered@com.com](mailto:cornered@com.com)

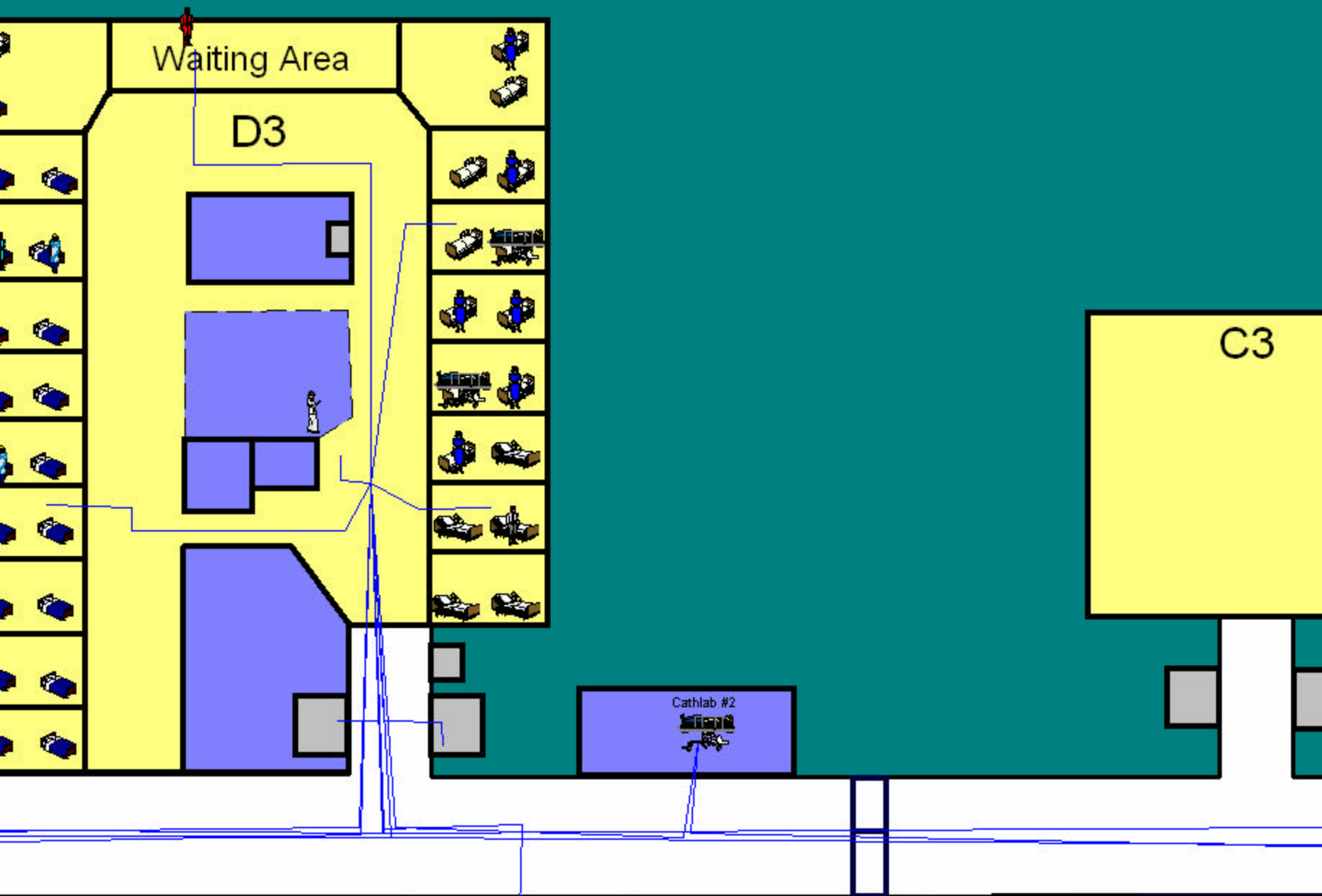


The Angina Monologues

# Cardiology at S&WCHSC

- Fourth year thesis topic
- Dr. Eric Cohen, Director, Cardiac Cath Lab
- Nadine Kerrigan & Maggie Le
- “What is the benefit of one more bed on the Cardiovascular ward?”







Copyright © 2004 Creators Syndicate, Inc.

# **Causes and Relationships of Overcrowding and Waiting in Different Emergency Departments: The CROWDED study**

MW Carter<sup>1</sup>, DJT Fernandes<sup>1,2</sup>, MJ Schull<sup>2</sup>, GS Zaric<sup>3</sup>, G Geiger<sup>4</sup>

<sup>1</sup> Healthcare Productivity Laboratory, Mechanical & Industrial Engineering, U of Toronto;

<sup>2</sup> Institute for Clinical Evaluative Sciences;

<sup>3</sup> Richard Ivey School of Business, University of Western Ontario

<sup>4</sup> Sunnybrook and Women's College Health Sciences Centre

# Background

- ED overcrowding and waiting - major problem
- Most analysis based on LOS data
- Statistical models extrapolate the past
- A few simulation models - typically model LOS
- Does not help us analyze improvements
- Wanted to understand what happens in an ED

# The Hospital Partners

- Academic

- Kingston General
- Sunnybrook & Women's
- London HSC

- Rural

- Quinte Health Corp
- Stevenson Memorial
- South Muskoka

- Community

- Royal Victoria - Barrie
- Sudbury Regional
- Markham-Stouffville
- Windsor Regional

I can't afford health insurance,  
but I found a vet who saved me  
70% on my vasectomy.



# Strategic Hospital Planning Model

- Mid 1990's – 3 year cuts of 18%
- John Blake Ph.D. thesis - Mt. Sinai Hosp
- Understand relationship between revenues, costs, resources.
- Mathematical model
- Goal Programming formulation



# Problem Statement

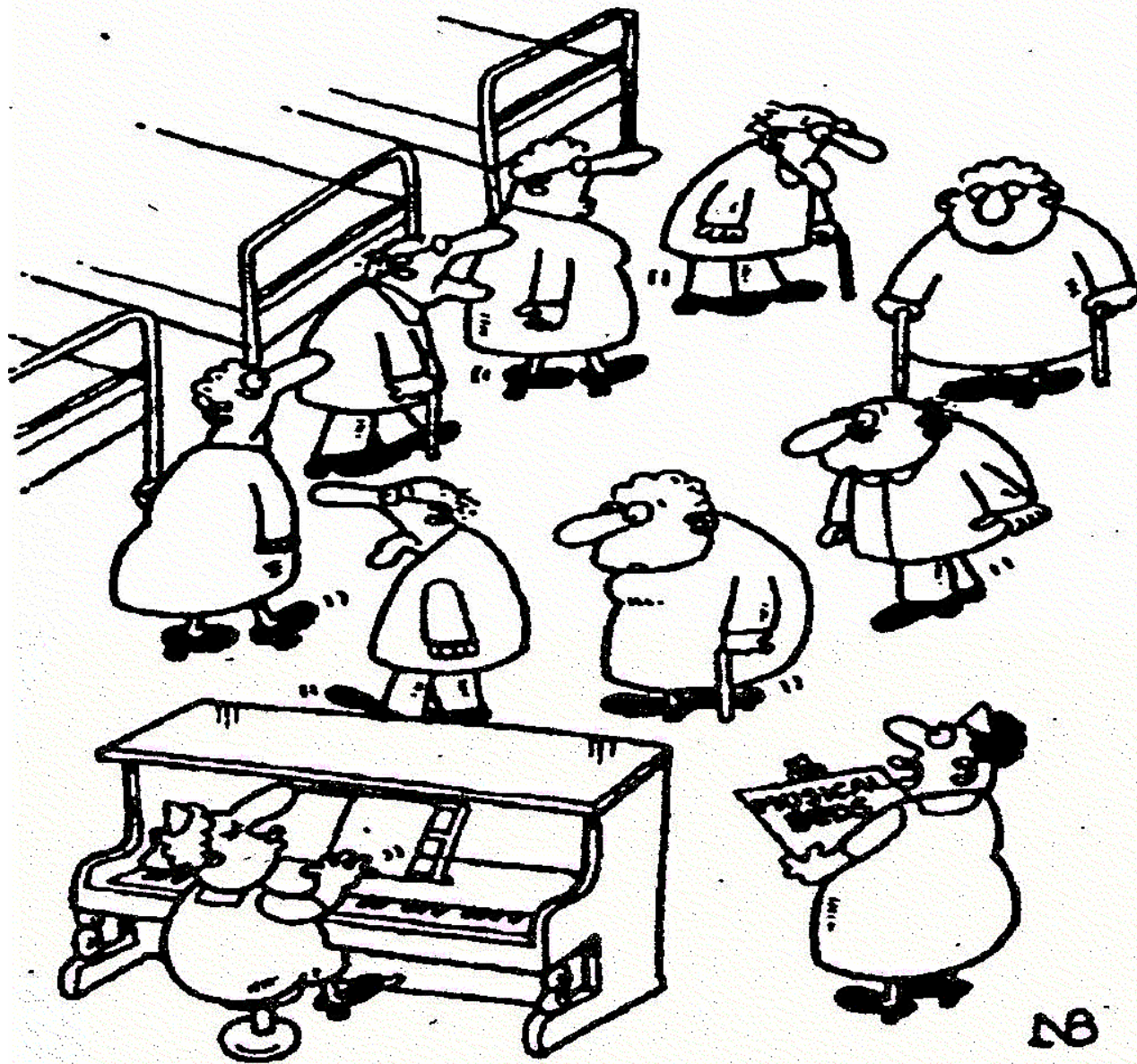
- Identify a case mix for physicians that:
  - Enables the hospital to break even.
  - Provides physicians with a stable income.
  - Allows physicians, as much as is possible, to perform their target mix of cases.

# Two Goal Programming Models

- Volume model:
  - Fix the cost of each CMG
  - Determine the case mix that meets targets
- Cost model:
  - Fix the case mix (volume) for each CMG (at current levels)
  - Determine the cost reductions necessary to meet targets

# Project Results

- Used during 1996 (plan for 11% cut)
- Intuition at hospital:
  - Retain clinically important services (oncology)
  - Eliminate “unimportant” services (dental, ENT, ophthalmology)
- Model recommendations:
  - **increase** dental/eye/ENT
  - **decrease** thoracic, oncology
- Thoracic surgery was eliminated in 1997



**“And when the music stops,  
grab a bed . . .”**

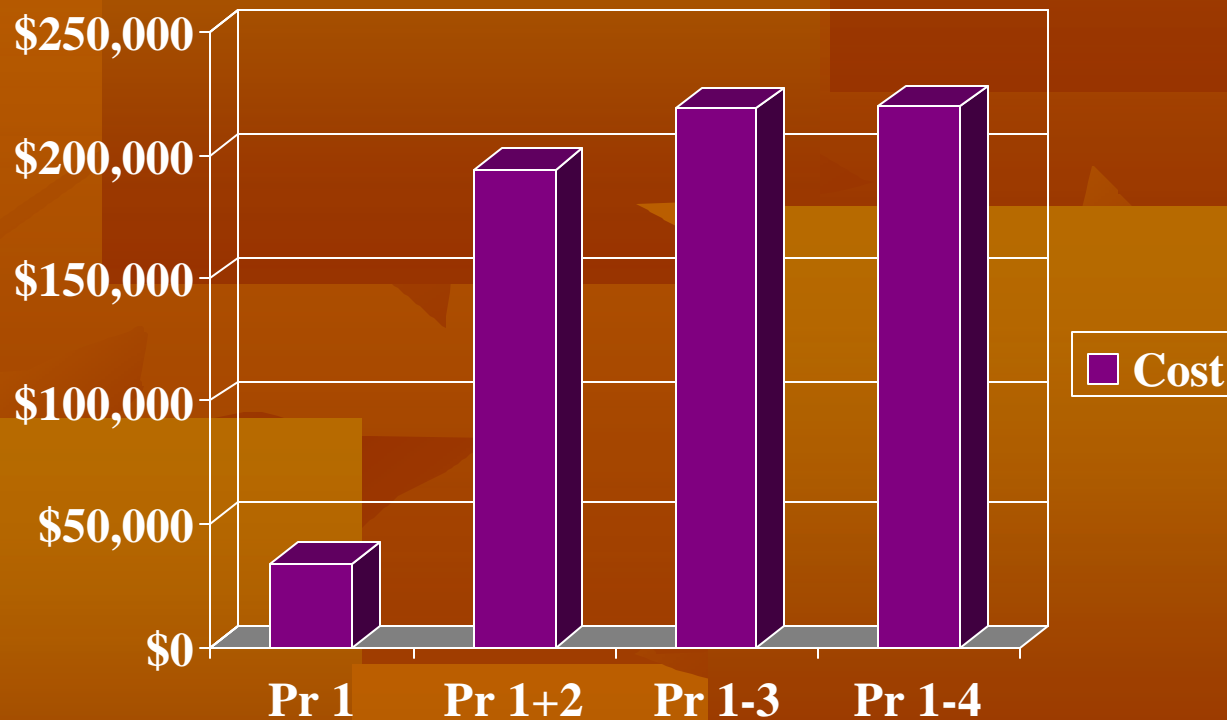
# Simcoe County CCAC

- Services
  - Nursing
  - Therapies
  - Personal Support
    - Meals, bathing, dressing, cleaning, living skills ...
  - Placement Services
    - 21 Long term care facilities – 1,763 beds

# Simcoe County CCAC

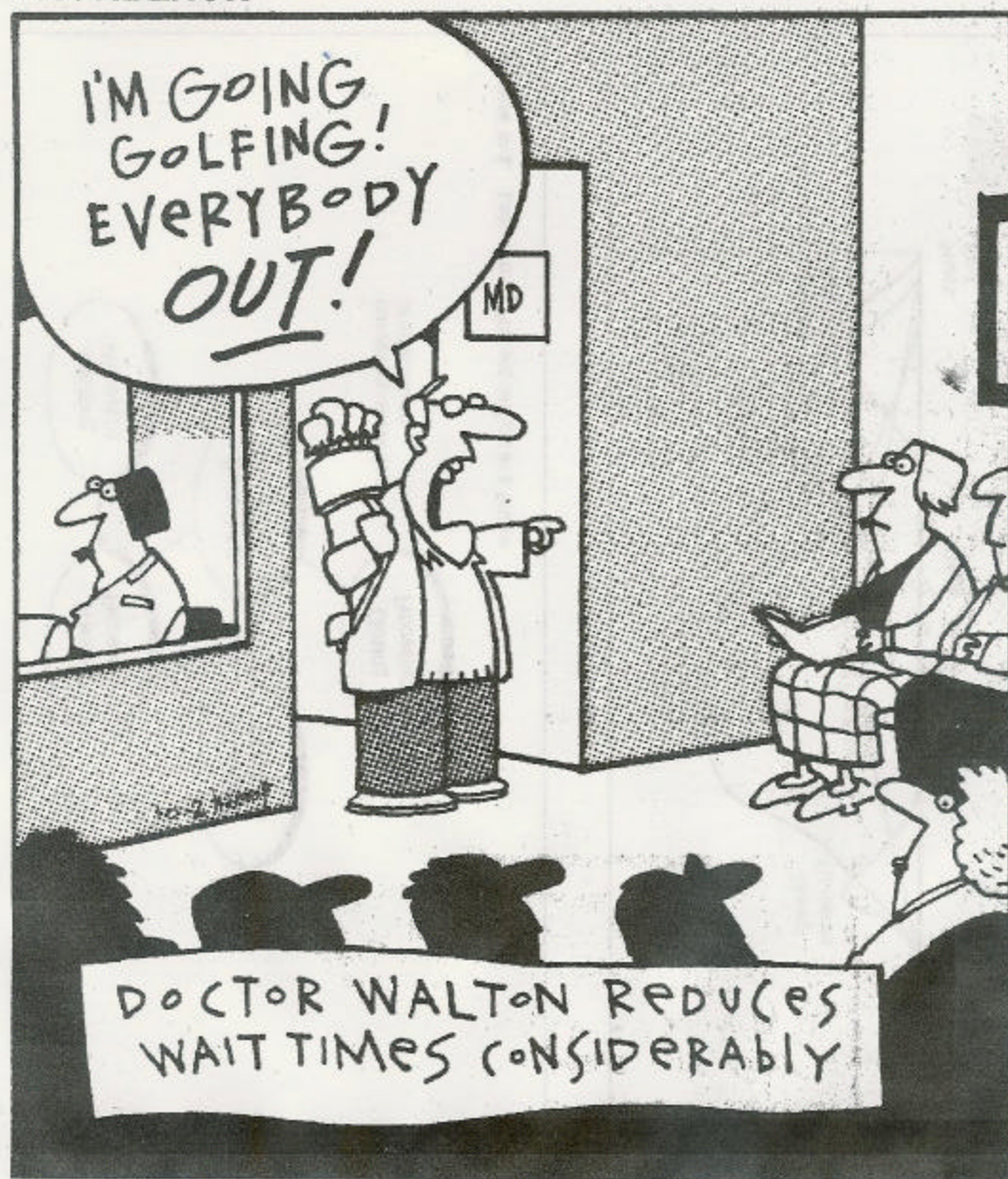
- Therapies
  - Occupational therapy (OT)
  - Physiotherapy (PT)
  - Diet/Nutrition (NUT)
  - Speech pathology (SP)
  - Social work (SW)

# Total Cost to Clear Wait List



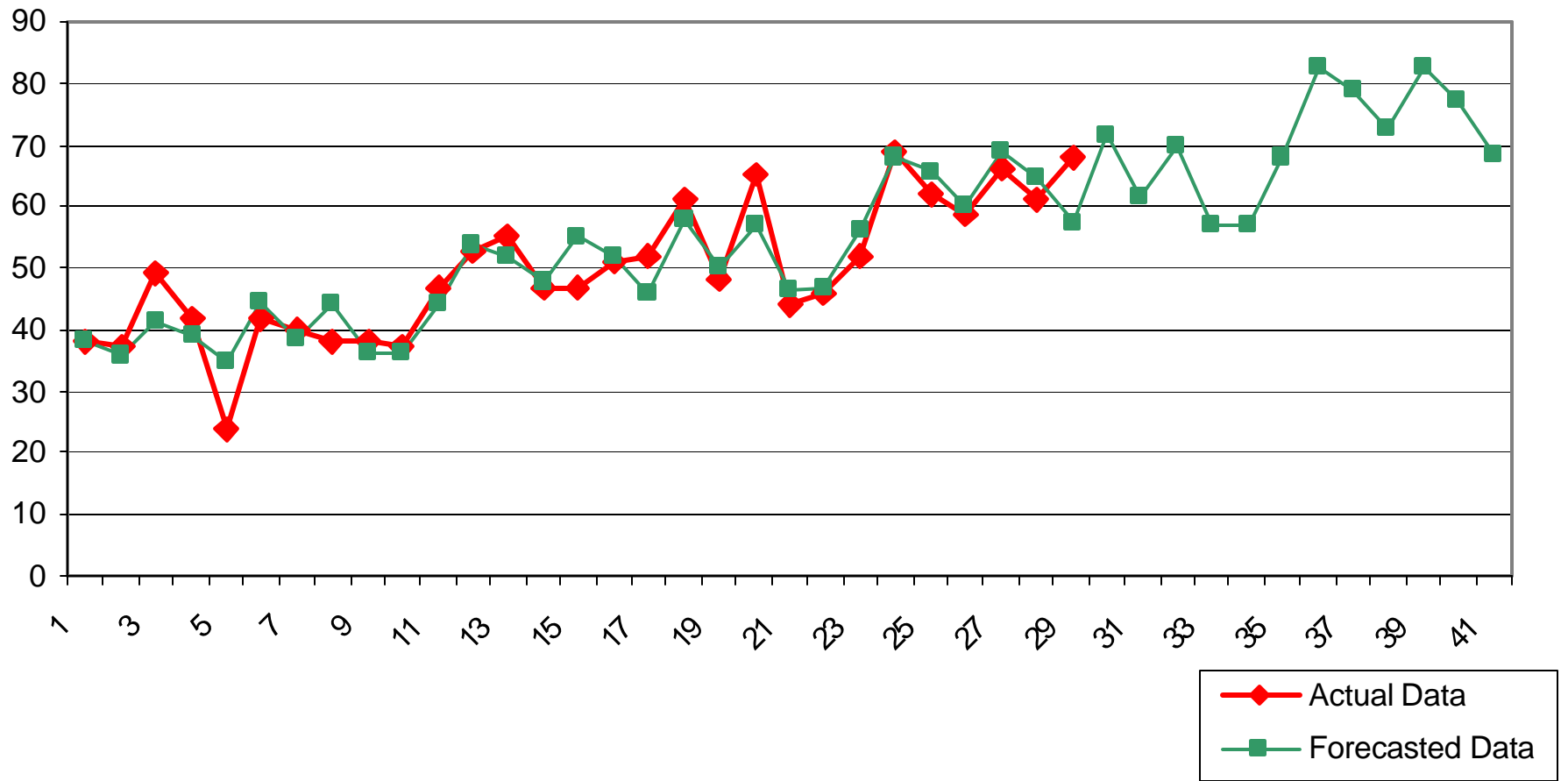


BACKBENCH



DOCTOR WALTON REDUCES  
WAIT TIMES CONSIDERABLY

## OT- Priority 1- Forecast Data



# Estimating Waiting Time

- Queueing Theory: Given the customer arrival rate  $\lambda$ , and the system service rate  $\mu$ , we can analytically compute a number of statistics (expected wait time, expected number of patients waiting, etc.) for each service.
- This can be extended to multiple priority queues

# Monthly Arrival & Service Rates

Service	Priority 1 ( $l_1$ )	Priority 2 ( $l_2$ )	Priority 3 ( $l_3$ )	Total ( $l$ )	Service Rate ( $m$ )
NUT	33.58	11.29	2.97	47.84	42.06
OT	40.42	33.00	9.25	82.67	89.38
PT	139.75	55.78	5.92	201.45	169.31
SP	4.25	4.33	0.81	9.39	15.68
SW	16.5	18.29	7.5	42.29	36.06

# Decision Support Tools

- Model 1: Given limits on the queue for each priority (in a service) compute the minimum service level.
- Model 2: Given a fixed service level, compute the expected wait times.

# Some Current and Future Projects

- System Dynamics model of a hospital:
  - Trillium
  - Toronto Western
  - Mount Sinai
  - Ottawa Hospital (General & Civic)
- Where are the resource bottlenecks?
- How many resources do we need?

# **Resource allocation for HIV prevention in a multi-level decision making framework**

- Arielle Lasry (UofT) and Greg Zaric (UWO)
- Economic model for intervention funding in Africa
- Analysis of current methods



# Canadian Blood Services

- Queueing model for blood products
- Stochastic demand and supply!
- Perishable products
- Cost of shortage?
- Product substitution
- Decentralized decision making

# Western Canada Wait List Project

- Wait lists are anecdotal!
- Plus, every doc has his/her own priority
- WCWL has developed standard priority instruments
- But, how will that help reduce wait times?
- Need to develop models of resources to predict impact on wait times.

# Cardiac Patient Flow in Vancouver

- Simulation models of patient flow
- Clinical flow (between providers)
- Physical movement (between resources)

# Cardiac Care Network of Ontario

- Currently fund 110 surgeries per 100,000 pop.
- What would happen to wait lists if they funded 120? 130?
- Developing simulation model with CCNO and ICES (Jack Tu)

# Patient Centered Care

- Princess Margaret Hospital
- Improve the patient “experience”
- Involves process improvement
- Requires culture change

# Centre for Addiction & Mental Health

- CAMH - significant bed blocker problem
  1. Placement difficulties
  2. Internal transfers
  - 3) Issues around internal culture.

# Readings

- Operations Research and Health Care: A Handbook of Methods and Applications  
Series : International Series in Operations Research and Management Science , Vol. 70  
Brandeau, Margaret L.; Sainfort, Francois;  
Pierskalla, William P. (Eds.) 2004, 872 p.